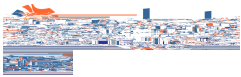
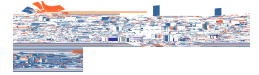




VEDANTA RESOURCES PLC



Highlights



Vedanta: A Global Diversified Natural Resources Major

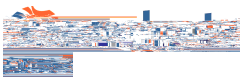
World-class portfolio of large, structurally low-cost, scalable assets with long life of R&R

Strong financial profile supported by diversified cash flow growth

Delivering industry-leading production growth driven by substantially invested projects

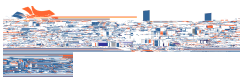
Recent acquisitions provide additional growth options

Delivering Growth



FY2004

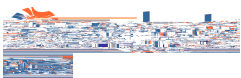
**Ancd 1mt
alumina refinery
project at VAL**

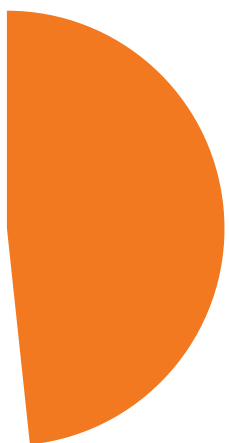


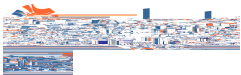
Aluminium
16%

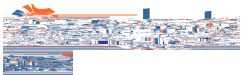


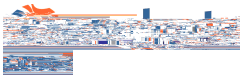
Strong and Consistent Profitability

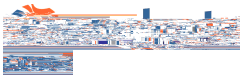










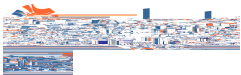


Summary

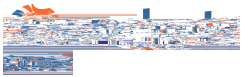


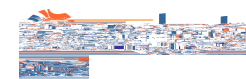
Global Diversified Natural Resources Major

World-class portfolio of large, structurally low-co

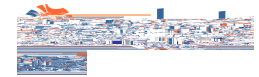








Achieved



Achieved

Significant expansion since acquisition

Sustained lowest quartile cost position

R&R: 68mt net addition in FY2012

- 374mt total R&R, implying 18+ year mine life

Liberia iron ore assets acquired:

-



Achieved

Strong Financial Profile



Cash and Liquid Investments of \$6.9bn, with additional \$2.9bn undrawn lines of credit

FY2012 Proforma Net Debt:EBITDA including Cairn of 1.9x; Credit ratings of BB/Ba3/BB¹

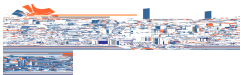
Debt Maturity Profile (\$bn) ²

4.1



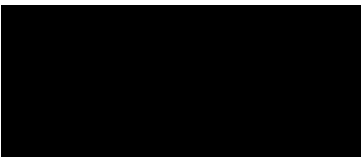
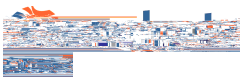
4.5





ProposedA\$kkwF/8wwYHNIw8)Yk\$/hB\$IY\$33k)-kHwFI\$-w8/S

Vedanta Group Structure



54.6%

Konkola
Copper
Mines (KCM)