

ZCCM INVESTMENTS HOLDINGS PLC
(Incorporated in the Republic of Zambia /Company Registration Number: 771)

The recapitalisation of ZCCM-IH has

Price of the New Rights Offer shares : ZMW 29.23 per

Pro form7 financial effects

for any Claw-back Rights Offer Shares, you will be deemed to have represented and agreed that :- (a) you are not (and